



Date \_\_\_\_\_.

### PATIENT INTRODUCTION AND HISTORY

Please assist us by answering the following questions, which are important in evaluating and treating your child.

#### Patient History

Child's Name \_\_\_\_\_ Nickname \_\_\_\_\_

Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_ School \_\_\_\_\_ Grade \_\_\_\_\_

Address \_\_\_\_\_  
Street

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone (H) \_\_\_\_\_ (W) \_\_\_\_\_ (C) \_\_\_\_\_

Email \_\_\_\_\_

Reason for this visit \_\_\_\_\_

Referred or recommended to us by \_\_\_\_\_

#### Medical History

Child's physician \_\_\_\_\_ City \_\_\_\_\_ Phone \_\_\_\_\_

Last physician's visit \_\_\_\_\_ Seen for \_\_\_\_\_

Is your child presently under care for any medical problems or condition? ..... **YES** **NO**

What? \_\_\_\_\_

Is your child currently taking any drugs or medications?.....

What? \_\_\_\_\_ Dose \_\_\_\_\_

Has your child a history of any of the following?

- Congenital heart disease, heart murmur or heart damage from rheumatic fever.....
- Blood disorders, bleeding problems, anemia or sickle cell disease.....
- Seizure disorders, epilepsy, convulsions, cerebral palsy or brain injury.....
- Sight or hearing disorders or limitations.....
- Asthma, pneumonia, tuberculosis, cystic fibrosis or breathing difficulties.....
- Stomach, intestinal, kidney or liver problems, including jaundice or hepatitis.....
- Diabetes, thyroid disorders or other glandular problems.....
- Immune system disorders, including HIV infection or AIDS.....
- Cancer, tumors or growths.....
- Joint or limb problems, including arthritis, or muscle problems or weaknesses.....
- Allergies to any drugs or medications or to latex rubber.....

Allergies \_\_\_\_\_

Are there other medical problems or conditions you feel should be brought to the doctor's attention.....    
What? \_\_\_\_\_

**Growth and Developmental History**

- Was your child premature or low birth weight?.....
- Did nursing, bottle feeding or bottle habits continue beyond eighteen months of age?.....
- Does (or did) your child have any oral habits beyond one year of age?.....
- Thumb       Fingers       Blanket       Pacifier       \_\_\_\_\_
- Still present       Discontinued at age \_\_\_\_\_
- Does your child have any learning disabilities, developmental delay or intellectual impairment?...
- Does your child have any behavioral problems, attention disorders or communication problems?.

**Dental History**

- Is this your child's first dental visit?.....
- Previous dentist \_\_\_\_\_ City \_\_\_\_\_ Date of last visit \_\_\_\_\_ **YES** **NO**
- Has your child had an unfavorable experience in a previous dental (or medical) office?.....
- Are you aware of any current dental problems which you expect will require treatment?.....
- Has your child ever had a toothache or tooth pain? .....
- Has your child experienced injuries to the mouth, teeth or jaws (falls, blows, chips, etc.)?.....
- Do you have any concerns regarding tooth grinding?.....
- Does your child receive fluoride tablets, vitamins or other fluoride supplements?.....
- Has your child been seen or treated by an orthodontist?.....
- Name of orthodontist \_\_\_\_\_ City \_\_\_\_\_

THIS IS MY AUTHORIZATION TO DR. I-FANG TSAI, FOLLOWING EXPLANATION OF THE PROCEDURES, METHODS AND MEDICATIONS INVOLVED, TO PERFORM ALL NECESSARY DIAGNOSTIC, PREVENTIVE, RESTORATIVE, SURGICAL, ORTHODONTIC AND ASSOCIATED DENTAL TREATMENT FOR MY ABOVE-NAMED CHILD. THE INFORMATION I HAVE PROVIDED IS, TO THE BEST OF MY KNOWLEDGE, ACCURATE AND COMPLETE. I AUTHORIZE AND CONSENT TO THE RELEASE OF ALL INFORMATION CONCERNING MY CHILD'S DENTAL HEALTH AND TREATMENT HISTORY TO THIRD PARTY PAYERS AND TO OTHER HEALTH PROFESSIONALS. THIS CONSENT IS TO REMAIN IN EFFECT UNTIL CANCELLED IN WRITING.

Signature \_\_\_\_\_ Relationship to Child \_\_\_\_\_ Date \_\_\_\_\_



Date \_\_\_\_\_

## FAMILY RECORD AND FINANCIAL RESPONSIBILITY

### FAMILY RECORD

Name(s) and age(s) of children to be seen on initial visit:

\_\_\_\_\_

Please list the names and ages of any additional brothers and sisters:

\_\_\_\_\_

Have any family members been patients in our office in the past? If so, please list:

\_\_\_\_\_

Father's full name \_\_\_\_\_ Marital Status \_\_\_\_\_

Social Security number \_\_\_\_\_ DOB \_\_\_\_\_

Address \_\_\_\_\_

Occupation \_\_\_\_\_ Employed by \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Phone \_\_\_\_\_

Mother's full name \_\_\_\_\_ Marital Status \_\_\_\_\_

Social Security number \_\_\_\_\_ DOB \_\_\_\_\_

Address if different \_\_\_\_\_

Occupation \_\_\_\_\_ Employed by \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Phone \_\_\_\_\_

If family is not living together, person financially responsible for account \_\_\_\_\_

### DENTAL INSURANCE INFORMATION

First Policy

Name of parent insured \_\_\_\_\_ Relation to child \_\_\_\_\_

Social Security # \_\_\_\_\_ Employee ID # \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance name \_\_\_\_\_ Employer \_\_\_\_\_ Group/policy # \_\_\_\_\_

Second Policy

Name of parent insured \_\_\_\_\_ Relation to child \_\_\_\_\_

Social Security # \_\_\_\_\_ Employee ID # \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance name \_\_\_\_\_ Employer \_\_\_\_\_ Group/policy # \_\_\_\_\_

Assignment of Benefits

I hereby authorize payment of insurance benefits otherwise payable to me directly to Dr. I-FANG TSAI. I understand that I am financially responsible for all charges not reimbursed by my insurance carrier(s). I authorize and consent to the release of dental and financial information necessary for the filing of insurance claims.

Signature \_\_\_\_\_ Date \_\_\_\_\_

THE INFORMATION I HAVE GIVEN IS, TO THE BEST OF MY KNOWLEDGE, ACCURATE AND COMPLETE. I UNDERSTAND THAT I AM RESPONSIBLE FOR, AND AGREE TO THE PAYMENT, OF ALL CHARGES INCURRED IN THE OFFICE IN THE CARE AND TREATMENT OF MY FAMILY MEMBERS. IN THE EVENT THAT FINANCIAL RESPONSIBILITY CHANGES, I UNDERSTAND THAT I AM STILL RESPONSIBLE UNTIL NEW FINANCIAL RESPONSIBILITY IS ESTABLISHED AND ACCEPTED BY DR. I-FANG TSAI. IF PAYMENT OF ANY BALANCE IS NOT RECEIVED WITHIN 90 DAYS OF FIRST STATEMENT DATE, I AGREE TO PAY ANY AND ALL EXPENSES INCURRED BY PEDIATRIC DENTISTRY OF SOUTH RIDING AS A RESULT OF COLLECTION FEES DUE TO UNPAID BALANCES. THIS ACCEPTANCE OF FINANCIAL RESPONSIBILITY IS TO REMAIN IN FORCE UNTIL CANCELLED IN WRITING.

Signature \_\_\_\_\_ Date \_\_\_\_\_

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

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Dr. I-Fang Tsai and Pediatric Dentistry of South Riding will use and disclose the patient's personal health information for treatment and to receive payment for the care we provide and for other health care operations. Healthcare operations generally include those activities we perform to improve the quality of care. We have prepared a detailed NOTICE OF PRIVACY PRACTICES to help you better understand our policies about your/your child's personal health information. The terms of the notice may change with time and we will always post the current notice at our facility, on our website, and have copies available for distribution.

I have reviewed the office's Notice of Privacy Practices.

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Please Print Name

X

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Signature

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Date

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### For Office Use Only

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please specify)

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